

ICL / CMPL / 2017-18 / 14th November, 2017 / 156

To
The General Manager
Department of Corporate Affairs
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400 001

Scrip Code: 526871

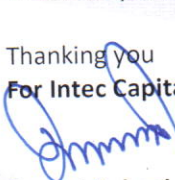
Subject: Submission of Noting Certificate under section 52(5) of SEBI(LODR), 2015

Dear Sir

We write this letter pursuant to Section 52(5) of SEBI (Listing and Disclosure Obligations) Regulations, 2015, Please find enclosed copy of the NOTING CERTIFICATE as issued by the Catalyst Trusteeship Limited (“Debenture Trustee”) for the Half Year ended 30th September, 2017 dated 14th November, 2017.

This is for your information and records please.

Thanking you
For Intec Capital Limited


Puneet Sehgal
Company Secretary
ACS No- 12557



Date: 14th November, 2017
Place: New Delhi

End : as above

No.CTL/DEB/17-18/Noting Certificate

November 14, 2017

To Whomsoever It May Concern,

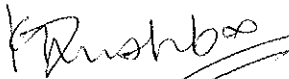
CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, Catalyst Trusteeship Limited (“**Debenture Trustee**”) hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (“**Regulations**”), provided to us by **Intec Capital Ltd** (“**the Company**”) for the Half year ended September 30, 2017.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For Catalyst Trusteeship Limited



Authorised Signatory



Encl: Results submitted by Company





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To
The General Manager
Department of Corporate Affairs
BSE Limited
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Mumbai – 400 001

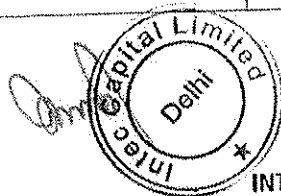
Scrip Code: 526871

Subject: Half Yearly Communication for Debt Securities in respect of Half Year ending 30th September, 2017

Dear Sir

Refer to our 'Senior , secured, redeemable, non-convertible debentures of face value of INR [25,00,000 (Indian Rupees Twenty Lakhs only)] for INR 50,00,00,000 issued pursuant to inter alia a debenture trust deed executed on 26th November, 2014 by Intec Capital limited and Catalyst Trusteeship Limited (Formerly known as 'GDA Trusteeship Limited'), we wish to inform the following:-

S.No.	Particulars	Information	Annexure/Exhibit attached, if any
1.	Credit rating of Non-Convertible debt securities	BB (Double BB) as per letter dated 18 th August, 2017	NA
2.	Change in credit rating of Non-Convertible debt securities	Revision in Credit rating by CARE for FY 2017-18 has been attach	Annexure- A
3.	Debt-equity ratio	1.64 : 1 as per Unaudited half year Standalone financials Statements as on 30 th September, 2017	NA
4.	Previous due date for the payment of interest of Non-Convertible debt securities	Details of redemption & payment of principal and interest during last half year ending 30 th September, 2017 is attached	ANNEXURE - B
5.	Next due date for the payment of interest of Non-Convertible Debt Securities	Details of redemption & payment of principal and interest due in the next half-year i.e. 01 st October, 2017 to 31 st March, 2017 is attached	ANNEXURE - C
6.	Debenture Redemption Reserve	NA	NA
7.	Net Worth	<ul style="list-style-type: none"> Rs. 1,614,665,950.16 for the year ended 30th September, 2017 	NA



INTEC CAPITAL LTD.

CIN: L74899DL1994PLC057410

Regd Off: 701, Manjusha Building, 57 Nehru Place, New Delhi - 110019. T +91-11-4652 2200/300 F +91-11-4652 2333
www.inteccapital.com



8.	Net Profit After Tax	• (Rs. 68,831,747.11) for the year ended 30 th September, 2017	NA						
9.	Earnings per Share	<table border="1"><thead><tr><th>Earnings per share</th><th>Value</th></tr></thead><tbody><tr><td>Basic</td><td>(3.75)</td></tr><tr><td>Diluted</td><td>(3.75)</td></tr></tbody></table>	Earnings per share	Value	Basic	(3.75)	Diluted	(3.75)	NA
Earnings per share	Value								
Basic	(3.75)								
Diluted	(3.75)								

This is for your information

Thanking you
For Intec Capital Limited

Puneet Sehgal
Company Secretary
ACS No- 12557



Date: 14th November, 2017
Place: New Delhi

Encl: As above



Revision in Credit rating

Annexure-A


• CREDIT RATING BY CARE

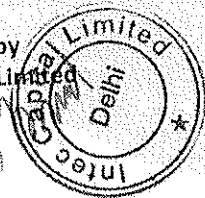
The revision in ratings done by CARE during Financial Year 2017-18 for Non-Convertible Debentures is as follows:-

CARE Ratings			
Facilities	Amount (Rs. In Crore)	Ratings	Remarks
Non-Convertible Debentures (NCD's)	4.01 (Reduced from 30) (Rupees Four Crore and One Lakh)	CARE BB; Stable as per letter dated 18th August, 2017	Revised from CARE BBB- [Triple B]

<p>Pursuant to</p> <p>Para 3 of Annexure – I of SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 on "<u>Continuous Disclosure Requirements for Listed Entities - Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015</u>"</p> <p>Read with regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.</p>	<p>The reasons of downward rating of INTEC by CARE rating Agency are as follows:</p> <p>The revision in the ratings assigned to the Bank facilities and the NCD issue of Intec Capital Limited (ICL) factors in the continued deterioration in the asset quality of the company. Furthermore, the financial performance in FY17 (refers to the period April 01 to March 31) is marked by consolidation in the operations resulting in significant decline in total income and profitability. The rating also factors in the company's exposure to small and medium enterprises which have relatively weaker credit and business risk profiles and ICL's moderately diversified asset book. The ratings however, derive strength from the company's long track record of operations, comfortable capital adequacy, diversified borrowing profile and adequate liquidity.</p> <p>The ability of the company to re-establish the business growth while improving its asset quality, spreads and capital adequacy, would be the key rating sensitivities.</p>
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Certified True Copy
For Intec Capital Limited


Puneet Sehgal
Company Secretary
ACM-12557



Date: 14th November, 2017
Place: New Delhi



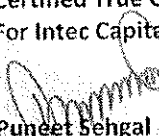
ANNEXURE - B

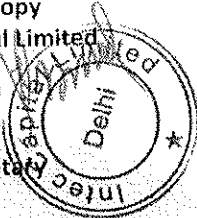
As per the AMENDMENT DEBENTURE TRUST DEED (DTD) NO. 2 DATED 01st June,2017, the repayment schedule of NCD was revised according to which the balance amount of NCD i.e., 60,071,428 as on 31st March, 2017 was to be paid in 6 (Six) equal installments till December, 2017.

Details of redemption & payment of principal and interest during last half year ending 30.09.2017:

Series / Tranche	Type (Principal / Interest)	Due date of payment	Amount (Rs.)	Actual date of payment
08 th Installment	Principal	04.07.2017	10,011,905	04.07.2017
08 th Installment	Interest	04.07.2017	2,407,044	04.07.2017
09 th Installment	Principal	04.08.2017	10,011,905	04.08.2017
09 th Installment	Interest	04.08.2017	531,454	04.08.2017
10 th Installment	Principal	04.09.2017	10,011,905	04.09.2017
10 th Installment	Interest	04.09.2017	425,163	04.09.2017

Certified True Copy
For Intec Capital Limited


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ANNEXURE - C

Details of redemption & payment of principal and interest due in the next half-year i.e. 01.10.2017 to 31.03.2018:

Series / Tranche	Type (Principal / Interest)	Due date of payment	Amount (Rs.)
11 th Instalment	Principal	04.10.2017	10,011,905
11 th Instalment	Interest	04.10.2017	308,586
12 th Instalment	Principal	04.11.2017	10,011,905
12 th Instalment	Interest	04.11.2017	226,296
13 th and Final Instalment	Principal	04.12.2017	10,011,905
13 th and Final Instalment	Interest	04.12.2017	102,862

The NCD will extinguish on Monday, 04th December, 2017.

Company does not expect default in payment of principal / interest due in next half year

Certified True Copy
For Intec Capital Limited

Puneet Sehgal
Company Secretary
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